Africa in the Dynamic World of Science and Technology

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This Session

Presentation

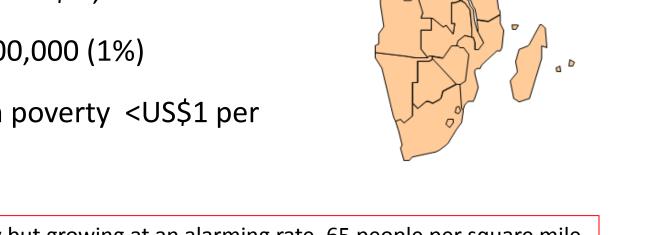
- 20 minutes
- Discussions
 20 minutes
- Suggestions on way forward

Outline of presentation

- Africa -Economic Statistics
- Why Science and Technology –Context of sustainable development
- Dividends of Science and Technology
- Human Genome Sequencing (a landmark in S&T)
- Surrogate Markers of advances in Science and Technology
- Africa of My Dreams

Africa

- Population 1.1 Billion (15% World Population)
- GDP US\$ 2,390 Trillion (2013)
- GDP Growth 5.16% (2004-2006)*
- GDP Per Capital US\$ 2,320
- Millionaires 100,000 (1%)
- People living in poverty <US\$1 per day 36.2%



Low population Density but growing at an alarming rate. 65 people per square mile

Global Economic Ranking

Rank	Country (Rank)	GDP(Millions US \$) IMF 2013	GDP(Millions US \$) World Bank 2013
1	US	16,799,700	16,800,000
2	China	9,181,377 ⁽ⁿ⁻²⁾	9,240,270 ⁽ⁿ⁻²⁾
3	Japan	4,901,532	4,901,530
4	Germany	3,635,959	3,634,823
7	Brazil	2,242,854	2,245,673
10	India	1,870,651	1,876,797
29	Thailand	387,156	387,252
33	South Africa	350,779	350,630
38/23	Nigeria	286,470 (38)	522,638 (23)

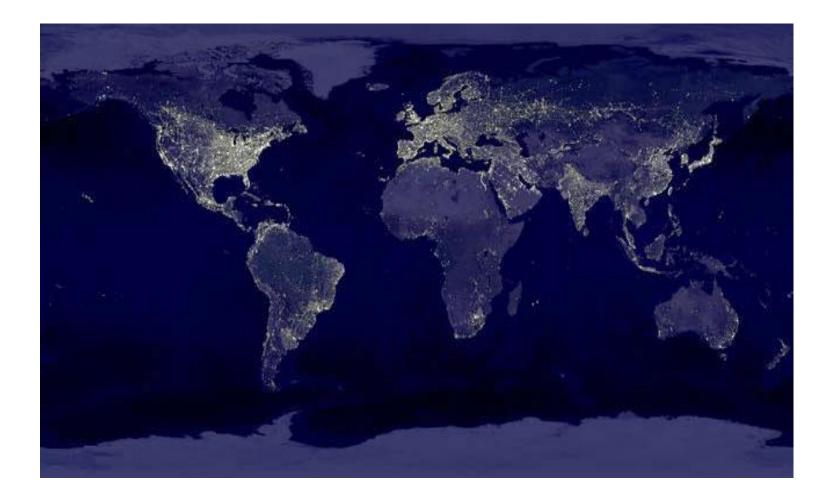
"World Economic Outlook". IMF. April 2013 data. National Bureau of Economic Research2014.

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The World @ Night

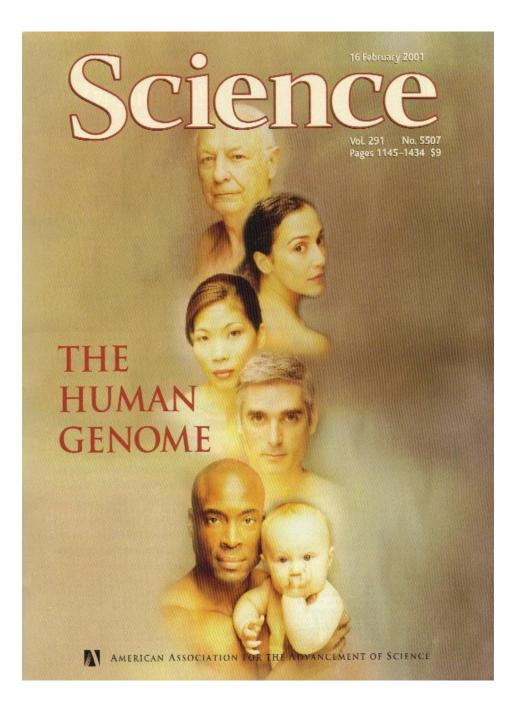


Dividends of Science and Technology

- Life style and Life Expectancy
- Food
- Health
- Energy
- Robotics
- Modified Organisms
- Innovation in Products
- Space Exploration
- Human Genome Sequencing (a landmark in S&T)

Africa: Early Technology Leader

- 1st Domesticated plants for agricultural purposes in Africa occurred in the Sahel region c. 5000 BCE,
- Sorghum and african rice (Oryza glaberrima) began to be cultivated.
- 1st Domesticated food animal, the small Guinea fowl.
- Other African domesticated plants :
 - oil palm, raffia palm, black-eyed peas, groundnuts, and kola nuts.



Malaysia: Research and Oil Palm Industry

- Earning from Palm oil Export
 - 2000 \$ 6.5 Billion
 - 2001 **\$ 7.5 Billion**
- Palm Oil Research Institute of Malaysia (PORIM) established 1988
- Research Target
 - use of methyl ester of palm oil as diesel substitute

Thailand: World Leader in Rice and Shrimp Export

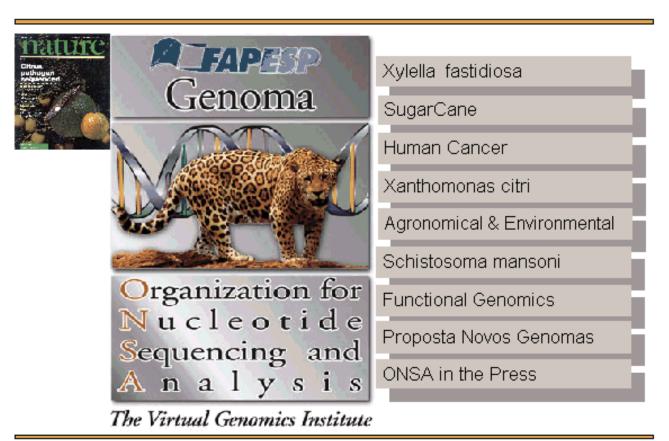
- Agricultural Export
- Shrimp export 2009

Research Target

- Specific Pathogen Free (SPF) shrimp
- Production of Broad SPF stock
- Pacific white shrimp
- Black Tiger shrimp

\$6 to \$7 per kilo \$12 - \$18 per kilo

\$ 20 billion a year\$ 2.64 billion



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Indian Biotechnology Industry Analysis

Latest update: April, 2014

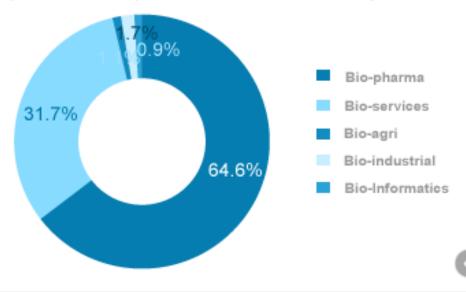
Export Revenue

Revenue from biotech exports reached US\$ 2.2 billion in FY13.



Export Share

Revenue from bio-pharma exports contributes more than 64.6 per cent to total export revenues in the biotech industry.

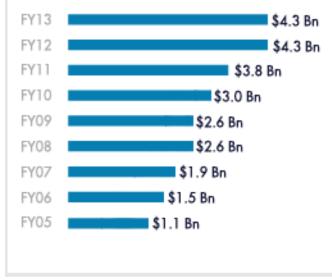


Indian Biotechnology Industry Analysis

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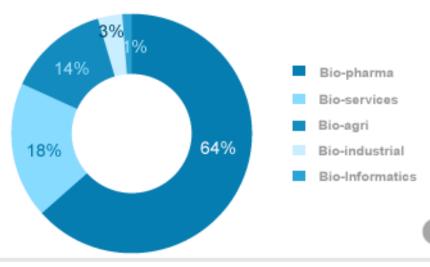
Market Size

The total industry size was US\$ 4.3 billion at the end of the FY13.



Market Segment

The bio-pharmaceutical segment accounted for the largest share of the biotech industry, with 64 per cent of total revenues in FY13.



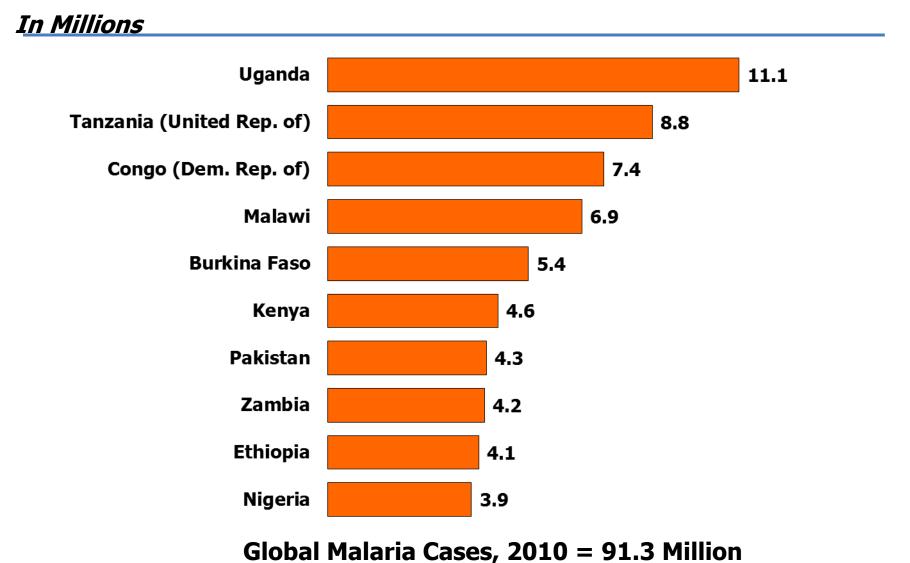
BRICS

Country	Population	<u>GDP</u> (nominal)	<u>Literacy</u> <u>rate</u>	<u>Life</u> <u>expectancy</u> (years, avg.)
<u>South</u> Africa	51,770,560	\$350.8 bn	93% ^[38]	51.2
<u>Russia</u>	143,451,702	\$2,118.0 bn	99.6%	70.7
<u>Brazil</u>	201,046,886	\$2,242.8 bn	93.5%	74.6
<u>India</u>	1,210,193,422	\$1,870.6 bn	74.04%	64.2
<u>China</u>	1,354,040,000	\$9,181.4 bn	95.1% [37]	72.7

BRICS

Country	<u>GDP per</u> <u>capita</u> <u>(PPP)</u>	Governmen <u>t spending</u>	<u>Exports</u>	<u>Imports</u>
<u>South</u> Africa	\$11,375	\$95.27 bn	\$101.2 bn	\$106.8 bn
<u>Russia</u>	\$17,708	\$414.0 bn	\$542.5 bn	\$358.1 bn
<u>Brazil</u>	\$13,623	\$846.6 bn	\$256.0 bn	\$238.8 bn
<u>India</u>	\$3,829	\$281.0 bn	\$309.1 bn	\$500.3 bn
<u>China</u>	\$9,161	\$2,031.0 bn	\$2,021.0 bn	\$1,780.0 bn

Top 10 Countries, Reported Confirmed Malaria Cases, 2010



NOTES: Data are estimates.

SOURCE: Kaiser Family Foundation, http://globalhealth.kff.org/globalhealthfacts, based on WHO, World Malaria Report 2011; December 2011.



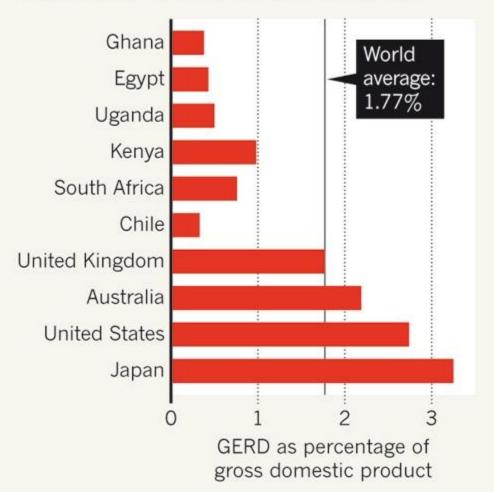
SURROGATE MARKERS OF S&T

Spending on Science & Technology

- AU in 2007 –recommended 1 per cent of GDP to research and development by 2020
- Sub-Saharan African countries spent on average 0.3%
- North African countries spend a comparative 0.4%
- South Africa spends 0.87% of GDP on science and technology research.

CONTINENTAL DIVIDE

A sample of leading African science spenders shows that they lagged behind many major economies in gross domestic expenditure on research and development (GERD) in 2010.

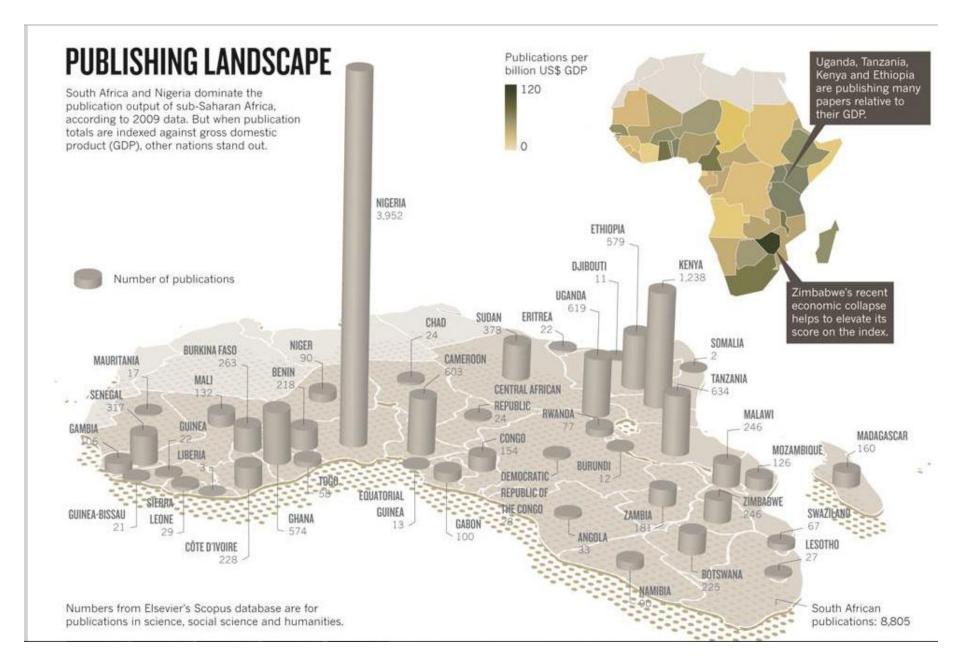


Source: AFRICAN INNOVATION OUTLOOK II/OECD

Researchers to Population Ratio

Region	Researchers per Million
Africa	100
Latin America	300
North Africa	700
Central and Eastern Europe	1600

World Bank Data 2012



Translating Research into Innovation

Country	Number of Publications	Number of International Patents
Taiwan	10,841	36,538
Thailand	1,249	59

ALL innovation including SOCIAL INNOVATION

Only 0.07% of Global Patent Applications from Africa

2008 World competitiveness Yearbook

	Foreign Patents		Local Pater	Local Patents	
YEARS	No. of	No. of	No. of	No. of	Total
	Applications	Applications	Applications	Applications	Application
	Filed	Granted	Filed	Granted	Filed
1998	411	185	39	2	450
1999	439	312	5	2	444
2000	473	351	49	42	522
2001	476	142	34	13	510
2002	466	62	36	3	502
2003	450	179	55	15	505
2004	425	421	88	40	513
2005	297	316	81	64	378
2006	255	212	95	87	350
2007	565	218	84	33	649
TOTAL	4,257	2,398	566	318	4,823

Number of Patent Applications Filed and Granted in Nigeria between 1998 and 2007

THAILAND SCIENCE PARK

by Weena Yoswangjai



Thailand: Investment in Biotechnology with Results

1985 Science & Technology Dev. Board launched

»With \$50 million loan from USAID

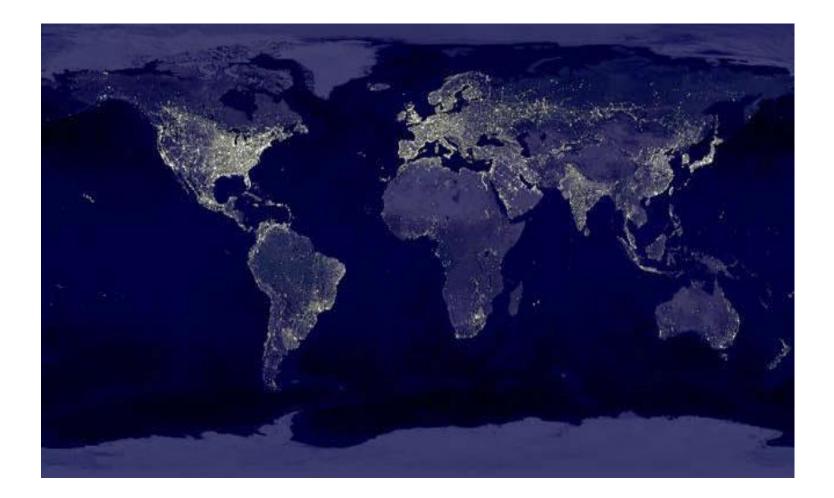
- »to provide grants for Biotechnology research and other leading edge science.
- 2002 Rice genome sequence completed Drug target (DHFR) for malaria discovered
- 2003 Cloning of a cow
- 2009 Transfection Technology established

Science and Technology Parks in Africa

- Morocco
- Egypt
- Senegal,
- Madagascar
- Tunisia
- South Africa

Six countries have made technology park construction an integral piece of their development goals.

The World @ Night



A measure of technology Advances?

Africa of My Dream

TO KNOW IS NOT ENOUGH, WE MUST APPLY

WILLING IS NOT ENOUGH, WE MUST DO.

W. H. Murray in The Scottish Himalaya Expedition, 1951

Johann Wolfgang von Goethe

What Can WE do to Improve **Africa's Fortune** with **Science and Technology**



A HUB IS BORN: TIMELINE OF KEY EVENTS IN THAILAND'S **DEVELOPMENT AS A GLOBAL BIOTECH CENTER**



The Rice Science Center and Rice

BIOTEC and the nine other members of The International Rice Genome Sequencing Project

discover a drug target

announce the sequencing of the entire rice genome. Thai scientists

to combat drug-resistant malaria. Thailand Science Park opens for

(dihydrofolate reductase) that enables the design of new therapies

business as an R&D hub, with BIOTEC among its tenants.

2002

Gene Discovery Unit are founded in a bid to make Thailand a global leader in rice genomic technologies.

1991 The National Science and Technology Development Agency is inaugurated. BIOTEC moves from the Ministry of Science and Technology to operate under the

1992 The Thailand Research Fund is established, with a significant portion of its grants earmarked for biotechnology. The annual Prince Mahidol Awards debut to recognize achievements in medicine and public health for developing countries.

newly formed agency.

2003

Thailand becomes the first country in Southeast Asia and the sixth in the world to successfully clone an animal when scientists at Suranaree University of Technology clone a cow. The National Biotechnology Policy Framework (2004–2009) is released as a roadmap for developing Thailand as a global biotechnology center.

2004

The Thailand Center of Excellence for Life Sciences is established for the purpose of commercializing biotechnology research and promoting biotechnology-related

2006

A Thai research team introduces a novel method of detecting the severity of dengue infection, leading to the development of a diagnostic kit that is patented in the United States, Germany, and Thailand.

2007

The Board of Investment creates tax breaks and other incentives for biotechnology R&D. BIOTEC and Innova Biotechnology jointly develop a biosensor-based diagnostic kit for avian influenza H5N1.

2009

The world's largest AIDS vaccine trial takes place in Thailand, showing 31% efficacy and providing hope for more effective vaccines. The results are rated the second most important medical breakthrough of 2009 by Time magazine.

May 2010 Supplement THE SCIENT

Thailand: Biotechnology Initiative

Competing in World Economy

To be successful on the global stage, particularly as the world struggles with its worst economic situation in decades,

countries have to combine open markets and investment incentives with a flexible labor market and a well-educated workforce.

World Competitiveness Yearbook 2010

 The World Competitiveness Yearbook measures 58 countries on the basis of 327 criteria. The International Institute for Management Development reports that Singapore, Hong Kong and the US come out on top in the World Competitiveness Rankings, while South Africa improved its position to 44th place.

Benefits associated with local bioenergy production [1]

Dimension	Benefit	
Social aspects	 Increased standard of living. o Environment. o Health. o Education. 	Why Invest in Energy Research?
	 Social cohesion and stability. Migration effects (mitigating rural depopulation). Regional development. Rural diversification. 	
Macro level	 Security of supply/risk diversification. Regional growth. Reduced regional trade balance. Export potential. 	
Supply side	 Increased productivity. Enhanced competitiveness. Labour and population mobility (induced effects). Improved infrastructure. 	
Demand side	 Employment. Income and wealth creation. Induced investment. Support of related industries. 	

Domac, Richards and Risovics, 2005. Biomas and Bioenergy 28: 97-106